

**MIDDLESEX
COUNTY
BAR • FOUNDATION**
Serving the Public and the Bar



87 Bayard Street, New Brunswick, NJ 08901
T: (732) 828-3433 / F: (732) 828-5862
Website: www.mcbf.org

2016-17 Term

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NOTICE TO LAW STUDENTS:

RE: Middlesex County Bar Foundation Student Grant and Interest Free Student Loan Program

Middlesex County Bar Foundation is currently accepting applications for interest free student loans and grants.

Interested applicants may visit the **Middlesex County Bar Foundation website at www.mcbf.org**, or contact us at 87 Bayard Street, New Brunswick, NJ 08901, telephone number (732) 828-3433 ext. 101, for an application. **Applications must be postmarked on or before Friday, July 7, 2017.**

In order to be eligible, applicants must be Middlesex County residents and/or an immediate family member of a Middlesex County Bar Association member. In addition, applicants must be currently or about to be enrolled on a full-time or part-time basis in the pursuit of a law degree. Grant and Loan determination will be based upon financial need. This information is being forwarded to all New Jersey Law Schools for posting.

MIDDLESEX COUNTY BAR FOUNDATION

Jonathan P. Cowles
Executive Director

Middlesex County Bar Foundation
87 Bayard Street
New Brunswick, New Jersey 08901
Telephone (732) 828-3433 / Facsimile (732) 828-5862 / www.mcbf.org

Application for Middlesex County Bar Foundation Scholarship

Interest Free Loan__ Grant__ Both__

Name: Mr. __ Ms. __ Dr. __
Last First MI

Male__ Female__

Present Address:

Street
City State Zip Code

Telephone:

() Daytime () Evening (if different)

Permanent Address:
(if different from above)

Street
City State Zip Code

Law School and
Address:

Date of Birth:

Mo / Day / Year Place of Birth:

Driver's License/State:

Provide names and ages of children and other dependents (brothers and sisters, if student is a dependent)

Name: Age: Name: Age:

Name: Age: Name: Age:

Academic Year of Loan Application: 1st _____ 2nd _____ 3rd _____ 4th _____(p/t)

Law School Enrollment: Full-time__ Part-time__ Financial Aid Applicant: Y__ Y__

~~NUMBER IN COLLEGE.~~ How many persons (including you) will be in college or other post-high school educational institution at least ½ time during the forthcoming Academic year. _____

STUDENT MUST ANSWER FOR EACH YEAR

Did (or will) student receive financial assistance of \$600.00 or more from parent(s) or guardian during law school?

Yes _____
No _____

Undergraduate and Graduate Education

	City/State	Degree	Date Degree Awarded or Expected	Major	Grade Point Avg.
Undergraduate Colleges/Universities					
Graduate and Professional Schools					

Current Employment

Name of Employer

Employer's Street Address

City/State/ Zip

___Yes ___No Have you been placed on academic probation or been required to withdraw from any school for academic reason?

___Yes ___No Have you ever been the subject of any disciplinary action taken by any school or college, or are charges pending?

___Yes ___No Have your undergraduate or graduate course been interrupted for one or more terms for any reason?

___Yes ___No Have you been convicted of a felony or misdemeanor? Or is any charge pending against you for any crime other than a minor traffic violation?

If you answer to any of these questions is "yes," please explain fully in a separate statement.

To complete your application, you are required to submit a letter of recommendation. (No more than 2 letters will be considered.) Please provide the names of the person submitting recommendations on your behalf.

- 1.
- 2.

Financial Information

Martial Status: Single Separated/Divorced Married

Do you have legal dependents other than a spouse? Yes No

Are you the first person in your family to attend college? Yes No

If accepted to law school, will you be the first person in your immediate family to attend graduate school? Yes No

Current Employment

	Student	Spouse (if applicable)
Weekly earnings:	\$ _____ .00	\$ _____ .00
Expected income for 2017	\$ _____ .00	\$ _____ .00

Prospective Employment

	Name of Employer	Position	No. of Weeks Employed	Weekly Income
Summer 2017				
Academic Year 2017-2018				

Please complete the following financial information for the student (and spouse, if applicable). Due to the deadline for submitting this application, you may not have completed your federal tax forms for this past year. If not, please attach a copy of your last year's federal tax forms and explain in a separate statement if there any material differences between your past year federal income tax return and your anticipated current year federal income tax return. Please check which of the following is applicable to you:

_____ I completed a federal income tax return and a copy is attached.

Adjusted Gross Income (including spouse) \$_____ .00

_____ I have not yet completed a federal income tax return for this year.
(A copy of my last year's federal income tax return is attached.)

Adjusted Gross Income (including spouse) \$_____ .00

_____ I am not required to complete federal income tax return.

Please complete the following information:

Present earned income: \$_____ .00
 Present untaxed income: \$_____ .00
 Present interest/dividend income: \$_____ .00

Student's Asset Information

Please complete the following asset information for the student (and spouse, if applicable). For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

- a. Cash, savings and checking accounts: \$_____ .00
- b. Home:
 - _____ Own Monthly mortgage payment: \$_____ .00
 - Current mortgage balance: \$_____ .00
 - _____ Rent Monthly rent payment: \$_____ .00
- c. Other real estate (explain): \$_____ .00
- d. Business (explain): \$_____ .00
- e. Stocks, bonds, certificates of deposit and other investments (explain): \$_____ .00
- f. Trust funds of which the student/spouse is a beneficiary: \$_____ .00
- g. Retirement accounts: \$_____ .00

Educational Loans and Financial Assistance

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

Educational scholarships/grants _____ (If this information is not available at the time of filing, please provide updated information as it becomes available.)

Source: _____ \$ _____ .00
 Source: _____ \$ _____ .00

Financial assistance from student's parents.

Past Academic year: \$ _____ .00

Present Academic year (anticipated): \$ _____ .00

Are you currently in default on a federal educational loan? Yes (explain) No

Undergraduate
Financial aid:

Year	Grants/Scholarships	Loans
Freshman	\$ _____ .00	\$ _____ .00
Sophomore	\$ _____ .00	\$ _____ .00
Junior	\$ _____ .00	\$ _____ .00
Senior	\$ _____ .00	\$ _____ .00

Graduate
Financial aid:

Year	Grants/Scholarships	Loans
Freshman	\$ _____ .00	\$ _____ .00
Sophomore	\$ _____ .00	\$ _____ .00
Junior	\$ _____ .00	\$ _____ .00
Senior	\$ _____ .00	\$ _____ .00

Parent's Information

Mother's Name: _____

Mother's Address: _____

Street

City/ State/Zip Code

Telephone: (____) ____-____

Mother's Occupation: _____ Employer: _____

Father's Name: _____

Father's Address: _____

Street

City/State/Zip Code

Telephone: (____) ____-____

Father's Occupation: _____ Employer: _____

Parent's Marital Status: Married Separated/Divorced

Mother Deceased Father Deceased

If parents are separated or divorced, financial information for each biological parent should be provided.

Other family members
who receive more than
half support from parents: Name

Relationship
to Applicant

Attending college
at least half-time
(yes or no)

If yes, name
of college

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Parents' Financial Information

The income tax figures below are from: (check one)

1. _____ a completed _____ IRS Form 1040, 1040A or 1040EZ
2. _____ an estimated _____ IRS Form 1040, 1040A or 1040EZ
3. _____ a completed _____ IRS Form 1040, 1040A or 1040EZ
4. _____ will not file a _____ U.S. income tax return

Parents' Income Tax Figures:

- a. Total number of exemptions: \$ _____ .00
- b. Adjusted Gross Income: \$ _____ .00
- c. U.S. income tax paid: \$ _____ .00
- d. Income earned from work - father \$ _____ .00
- e. Income earned from work -mother \$ _____ .00
- f. Interest/dividend earnings: \$ _____ .00

Untaxed income and benefits (yearly totals):

- a. Social security benefits: \$ _____ .00
- b. Earned Income Credit: \$ _____ .00
- c. Child support received for all children: \$ _____ .00
- d. Deductible IRA/Keogh payments,
untaxed portion of pensions: \$ _____ .00
- e. Other untaxed income and benefits: \$ _____ .00

Parents' Asset Information

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

- a. Cash, savings and checking accounts: \$ _____ .00
- b. Home:
- ___ Own Monthly mortgage payment: \$ _____ .00
- Current mortgage balance: \$ _____ .00
- ___ Rent Monthly rent payment: \$ _____ .00
- c. Other real estate (explain): \$ _____ .00
- d. Business (explain): \$ _____ .00
- e. Investments (explain): \$ _____ .00

Special Circumstances or Explanation of Information Provided. Please use personal statement sheet attached to explain any requested information on this form. Please use the section headings for reference on each additional sheet. You may also explain any other information that would affect you/your parents' financial situation. Give attention to expenses for housing, food, transportation, child care, taxes, etc., which you consider extraordinary.

I certify that to the best of my knowledge the information given on this application is complete and accurate. I understand that providing false, misleading or incomplete information will be the basis for denial or revocation of scholarship/loan funds. I hereby agree to provide proof of the information that I have given on this application from, including a copy of my and my parents' U.S. income tax returns. I understand that failure to provide such proof may result in denial of scholarship/loan funds. I will promptly inform the Middlesex County Bar Foundation Scholarship Fund, in writing, if there is any change in any of the facts provided herein.

Signature

Date

The completed application includes:

1. A completed application form signed and dated by the applicant.
2. Copies of federal income tax forms for applicant and his or her parents.
3. A personal statement.
4. One letter of recommendation (maximum 2) submitted with application.

Applications must be postmarked no later than July 8, 2016, and should be sent to:

Middlesex County Bar Foundation
Scholarship Fund
87 Bayard Street
New Brunswick, New Jersey 08901
(732) 838-3433

PERSONAL STATEMENT

